

# Personal Financial Statement



**Name:**

**Address 1:**

**Address 2:**

**City & State:**

**Social Security #:**

**Phone:**

**Cell:**

**Spouse Name:**

**Spouse Social Security #:**

New York Butcher Shoppe  
 2131 Woodruff Road, Suite 2100, #128  
 Greenville, SC 29607  
 United States  
 Phone: 864-233-5449  
 Fax: 864-752-0833

Assets	Asset Value	Liabilities	Liability Value
Cash in Banks	<input type="text"/>	Notes Payable	<input type="text"/>
Marketable Securities	<input type="text"/>	Mortgages Payable	<input type="text"/>
Autos/Personal Property	<input type="text"/>	Auto Loans	<input type="text"/>
Real Estate - Residence	<input type="text"/>		<input type="text"/>
Real Estate - Other	<input type="text"/>		<input type="text"/>
	<input type="text"/>		<input type="text"/>
<b>TOTAL ASSETS</b>	<input type="text"/>	<b>TOTAL LIABILITIES</b>	<input type="text"/>

**TOTAL ASSETS - TOTAL LIABILITIES (NET WORTH) =**

## Sources of Income:

	This Year	Last Year
Salary	<input type="text"/>	<input type="text"/>
Bonus	<input type="text"/>	<input type="text"/>
Dividends	<input type="text"/>	<input type="text"/>
Real Estate	<input type="text"/>	<input type="text"/>
<b>TOTAL</b>	<input type="text"/>	<input type="text"/>